

## The VMC Group Completes Recapitalization with Fifth Third Bancorp

### For Further Information Contact:

John Wilson, Jr., CEO  
The VMC Group  
973-838-1780  
[jwilson@thevmcgroup.com](mailto:jwilson@thevmcgroup.com)

**Bloomington, NJ – September 01, 2009** – The VMC Group, a leading manufacturer of vibration isolation, seismic design and shock control systems, refinanced its senior and subordinated debt in conjunction with repurchasing shares from its previous mezzanine investor. Fifth Third Bancorp led the \$21 million refinancing with a combined senior and mezzanine financing package.

“We are pleased to have completed a successful recapitalization during one of the most turbulent periods in the history of the debt markets,” said John Wilson, Jr., Chief Executive Officer, The VMC Group. The VMC Group’s sales had grown over 125% since its initial buyout in 2005 and the new capital positions The VMC Group for its next stage of growth. Due to its strong performance in a soft economy, The VMC Group received several term sheets from lenders. “Fifth Third was a reliable and creative partner in this process and they moved decisively to complete the transaction within the targeted terms and timeframe,” Mr. Wilson added.

### About The VMC Group

Headquartered in Bloomington, NJ, The VMC Group is comprised of four leading global brands that together represent the state of the art in shock, vibration, seismic and noise control. The VMC Group works closely with its customers to deliver product and engineering solutions across a broad range of industries including HVAC, commercial construction, architecture, military, defense, aerospace, marine, vehicular, electronics and power generation. For more information on The VMC Group, visit [www.thevmcgroup.com](http://www.thevmcgroup.com).

**Vibration Mountings & Controls** has provided innovative vibration isolation products and solutions to the HVAC industry for over 65 years.

**Aeroflex International Isolators** has provided mission critical products and solutions to leading military, aerospace and defense companies for more than 35 years. Aeroflex International Isolators was the original patent holder of wire rope isolators for the shock and vibration industry.

**Korfund Dynamics** has provided cutting-edge products and solutions to global leaders in the industrial machinery, construction and power generation industries for over 100 years.

**Amber/Booth** has provided quality products, outstanding customer care and excellent engineering services to the HVAC, defense, transportation and OEM markets for over 60 years.